

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	28,621.39	105.94	0.37%	Positive opening on the cards				
S&P 500	3,239.91	16.53	0.51%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 30 points at the opening bell.				
FTSE 100	7,632.24	8.65	0.11%	*Overseas, Asian markets were trading higher as investor optimism was boosted by hopes that US-China trade deal would soon be signed.				
DAX	13,300.98	-17.92	-0.13%	Corporate News				
Nikkei 225	23,923.50	-1.42	-0.01%	*Allahabad Bank: Government released fresh capital infusion fund of Rs 2,153 crore for the bank.				
Nasdaq	9,022.39	69.51	0.78%	*GPT Infra projects: CARE downgraded long term rating on company's loan facilities of Rs 554.21 crore to BBB-/Stable from BBB/Stable.				
Indian Indices				*Kaveri Seed - Open offer for buyback of 28 lakh shares at Rs 700 per share, approved by SEBI				
Nifty 50	12,126.55	-88.00	-0.72%	*Axita Cotton: Company received an order for Indian organic raw cotton valuing \$8,24,527.88 approximately from Maksos Spinning Mills, Bangladesh.				
BSE Sensex	41,163.76	-297.50	-0.72%	*Biocon: Company incorporated a wholly owned subsidiary Biocon Biosphere.				
Nifty Bank	31,997.70	-283.05	-0.88%	*Sical Logistics: Company delayed in payment of semi-annual interest payable on the 11% Redeemable NCDs listed with NSE for sole debenture holder due on December 27.				
NIFTY Midcap 100	16,863.55	11.50	0.07%	*India's market regulator on Thursday fined two leading credit rating agencies 2.5-million-rupees (\$35,058.20) each for their failure to carry out proper due diligence when assigning credit ratings to an indebted shadow bank.				
NIFTY Smallcap 100	5,684.60	4.70	0.08%	Indian Economy				
Forex Rates				*Indian initial public offerings tumbled to a 4-year low by value in 2019 as the economy slowed, but some analysts are hoping for better in 2020 on the back of potential government reforms likely to boost stock markets. Funds raised by Indian IPOs fell to just \$2.8 billion this year, the lowest in four years, according to data from Refinitiv. In 2017, the proceeds hit a record \$11.7 billion before falling to \$5.5 billion in 2018.				
USD/INR	71.31	0.03	0.04%	Global Economy				
EUR/INR	79.05	-0.08	-0.10%	*Japan's industrial output slipped for the second straight month in November, raising the likelihood the economy will fall into contraction in the fourth quarter due to slowing demand abroad and at home. Official data showed factory output fell 0.9% in November from the previous month, a slightly slower decline than the 1.4% fall in a Reuters forecast.				
GBP/INR	92.45	1.23	1.35%	NSE Indices / Sectoral Performance				
JPY/INR	0.65	0.00	-0.11%					
Commodities								
Crude Oil WTI Feb-2019	3,786	67	1.80%					
Natural Gas Feb-2019	190	-1.3	-0.68%					
Gold Apr-2019	32,834	-212	-0.64%					
Silver Mar-2019	39,510	-312	-0.78%					
Aluminium Feb-2019	130	-3.05	-2.29%					
Copper Feb-2019	433	-6.75	-1.54%					
Fund Flows								
Cash(Rs Crores)								
FII	1,823.17	2,327.30	-504.13					
DII	3,442.90	3,322.44	120.46					
F&O								
FII Index Fut	5,369.57	6,452.27	-1,082.70					
FII Index Opt	268,767.27	264,898.22	3,869.05					
Market Turnover: NSE								
Cash(INR cr)	28,756.09	3,785.51	15.16%					
F&O (INR cr)	2,546,871.23	1,465,982.78	135.63%					
Total	2,575,627.32	1,469,768.29	132.38%					
Market Volatility								
GBOE VIX	12.65	-0.02	-0.16%					
INDIA VIX	11.12	-0.50	-4.32%					
10 yrs Gsec Yield								
US	1.91%	0.17	0					
India	6.58%	0.1	0					
Nifty Supports								
Nifty	12095	12140	12185					
Nifty Bank (NSEBANK)	31960	32080	32220					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	407.15	413.90	417.90	424.65	428.65	435.40	439.40
INFRADEL	Bharti Infratel Limited	241.72	246.68	250.52	255.48	259.32	264.28	268.12
TCS	Tata Consultancy Services Limited	2,154.67	2,174.93	2,188.47	2,208.73	2,222.27	2,242.53	2,256.07
ASIANPAINT	Asian Paints Limited	1,776.15	1,786.60	1,798.80	1,809.25	1,821.45	1,831.90	1,844.10
INFY	Infosys Limited	717.85	722.20	725.85	730.20	733.85	738.20	741.85
TITAN	Titan Company Limited	1,161.33	1,175.97	1,184.48	1,199.12	1,207.63	1,222.27	1,230.78
UPL	UPL Limited	553.45	559.85	564.20	570.60	574.95	581.35	585.70
YESBANK	Yes Bank Limited	44.25	46.25	47.60	49.60	50.95	52.95	54.30
ICICIBANK	ICICI Bank Limited	532.08	534.87	536.83	539.62	541.58	544.37	546.33
DRREDDY	Dr. Reddy's Laboratories Limited	2,793.67	2,826.83	2,848.42	2,881.58	2,903.17	2,936.33	2,957.92
ULTRACEMCO	UltraTech Cement Limited	3,951.25	4,000.00	4,027.50	4,076.25	4,103.75	4,152.50	4,180.00
WIPRO	Wipro Limited	246.25	247.90	249.10	250.75	251.95	253.60	254.80
ITC	ITC Limited	232.68	234.52	235.73	237.57	238.78	240.62	241.83
IOC	Indian Oil Corporation Limited	121.60	123.10	124.50	126.00	127.40	128.90	130.30
KOTAKBANK	Kotak Mahindra Bank Limited	1,659.50	1,674.60	1,684.80	1,699.90	1,710.10	1,725.20	1,735.40
TECHM	Tech Mahindra Limited	756.02	762.03	767.02	773.03	778.02	784.03	789.02
HDFCBANK	HDFC Bank	1,231.85	1,248.25	1,259.05	1,275.45	1,286.25	1,302.65	1,313.45
ONGC	Oil & Natural Gas Corporation Limited	120.87	122.68	125.92	127.73	130.97	132.78	136.02
HINDUNILVR	Hindustan Unilever Limited	1,921.03	1,929.77	1,936.78	1,945.52	1,952.53	1,961.27	1,968.28
LT	Larsen & Toubro Limited	1,238.93	1,257.97	1,268.63	1,287.67	1,298.33	1,317.37	1,328.03
AXISBANK	Axis Bank Limited	728.90	731.40	735.65	738.15	742.40	744.90	749.15
HDFC	Housing Development Finance Corporation Limited	2,373.77	2,389.03	2,402.82	2,418.08	2,431.87	2,447.13	2,460.92
NTPC	NTPC Limited	109.80	111.90	114.10	116.20	118.40	120.50	122.70
HCLTECH	HCL Technologies Limited	552.98	556.27	558.43	561.72	563.88	567.17	569.33
INDUSINDBK	Indusind Bank Limited	1,477.98	1,491.32	1,502.93	1,516.27	1,527.88	1,541.22	1,552.83
RELIANCE	Reliance Industries Limited	1,456.85	1,483.50	1,499.65	1,526.30	1,542.45	1,569.10	1,585.25
BAJAJ-AUTO	Bajaj Auto Limited	3,165.77	3,184.88	3,200.77	3,219.88	3,235.77	3,254.88	3,270.77
BAJFINANCE	Bajaj Finance Limited	4,079.48	4,106.37	4,142.68	4,169.57	4,205.88	4,232.77	4,269.08
ZEEL	Zee Entertainment Enterprises Limited	284.50	287.80	292.40	295.70	300.30	303.60	308.20
CIPLA	Cipla Limited	459.32	465.78	469.62	476.08	479.92	486.38	490.22
BAJAJFINSV	Bajaj Finserv Limited	9,192.60	9,241.30	9,294.60	9,343.30	9,396.60	9,445.30	9,498.60
SBIN	State Bank of India	322.37	325.23	327.72	330.58	333.07	335.93	338.42
ADANI PORTS	ADANI PORTS	350.77	356.43	359.27	364.93	367.77	373.43	376.27
COALINDIA	Coal India Limited	190.13	192.67	196.33	198.87	202.53	205.07	208.73
GRASIM	Grasim Industries Limited	718.27	726.13	730.07	737.93	741.87	749.73	753.67
BHARTIARTL	Bharti Airtel Limited	433.37	439.68	443.87	450.18	454.37	460.68	464.87
POWERGRID	Power Grid Corporation of India Limited	180.32	182.18	183.77	185.63	187.22	189.08	190.67
MARUTI	Maruti Suzuki India Limited	7,070.23	7,146.12	7,191.68	7,267.57	7,313.13	7,389.02	7,434.58
TATAMOTORS	Tata Motors Limited	171.30	172.70	173.65	175.05	176.00	177.40	178.35
BPCL	Bharat Petroleum Corporation Limited	462.02	468.13	472.32	478.43	482.62	488.73	492.92
GAIL	GAIL (India) Limited	114.20	115.90	116.95	118.65	119.70	121.40	122.45
HEROMOTOCO	Hero MotoCorp Limited	2,394.48	2,409.77	2,424.38	2,439.67	2,454.28	2,469.57	2,484.18
HINDALCO	Hindalco Industries Limited	210.33	212.32	213.63	215.62	216.93	218.92	220.23
M&M	Mahindra & Mahindra Limited	515.65	521.35	524.80	530.50	533.95	539.65	543.10
VEDL	Vedanta Limited	143.18	145.37	148.13	150.32	153.08	155.27	158.03
TATASTEEL	Tata Steel Limited	453.80	458.40	462.80	467.40	471.80	476.40	480.80
JSWSTEEL	JSW Steel Limited	261.43	264.07	266.73	269.37	272.03	274.67	277.33
EICHERMOT	Eicher Motors Limited	21,599.00	21,750.05	21,897.90	22,048.95	22,196.80	22,347.85	22,495.70

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